

Date: April 26, 2019

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
BSE Scrip Code: 539141

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)  
NSE Scrip Code: UFO

**Ref.: UFO Moviez India Limited**

Dear Sir / Ma'am,

**Sub: Revised Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

This is with reference to BSE Limited's e-mail dated April 25, 2019 received by UFO Moviez India Limited regarding discrepancies in the disclosure u/r 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 filed by us on April 3, 2019.

In view of the same and as directed vide BSE Limited's e-mail, I am submitting herewith revised disclosure u/r 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 containing PAN details of Promoter and Promoter Group under Part B.

Kindly take the same on you records.

Thanking you,  
Yours faithfully,



**Narendra Hete**  
*Add: 201-202, Aashray Chambers,  
North South Road No. 5,  
JVPD Scheme, Juhu, Vile  
Parle West, Mumbai 400 056*

Encl: a/a

**CC:**  
Mr. Sameer Chavan  
Company Secretary  
UFO Moviez India Ltd.  
Valuable Techno Park, Plot No. 53/1,  
Road No. 7, MIDC, Marol, Andheri (E),  
Mumbai – 400093  
Tel: +91 22 40305060

**DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

**Part- A – Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                          | <b>UFO Moviez India Limited</b>                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                   | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | NA<br><br><b>3 b) Mr. Narendra Hete</b><br><br><b>Members of Promoter/Promoter Group:</b><br><br>Apollo International Limited<br>Valuable Technologies Limited<br>Valuable Media Limited<br>Mr. Sanjay Shankar Gaikwad<br>Advent Fiscal Private Limited<br>Nifty Portfolio Services Private Limited<br>Mr. Ameya Hete<br>Mr. Uday Shankar Gaikwad<br>Mrs. Aruna Hete |                                                           |                                                     |
| 4. Particulars of the Shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                      | Number of Shares                                                                                                                                                                                                                                                                                                                                                     | % w.r.t. total share / voting capital wherever applicable | % of total diluted Share / voting capital of TC (*) |
| As of March 31 2019, holding of:                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| a) <b>Shares</b>                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| Valuable Technologies Limited                                                                                                                                                                                                                                                                                                                                                                                                               | 2,243,657                                                                                                                                                                                                                                                                                                                                                            | 7.91                                                      | 7.51 <sup>^</sup>                                   |
| Valuable Media Limited                                                                                                                                                                                                                                                                                                                                                                                                                      | 2,244,265                                                                                                                                                                                                                                                                                                                                                            | 7.92                                                      | 7.51 <sup>^</sup>                                   |
| Apollo International Limited                                                                                                                                                                                                                                                                                                                                                                                                                | 2,266,417                                                                                                                                                                                                                                                                                                                                                            | 7.99                                                      | 7.59 <sup>^</sup>                                   |
| Mr. Sanjay Shankar Gaikwad                                                                                                                                                                                                                                                                                                                                                                                                                  | 263,797                                                                                                                                                                                                                                                                                                                                                              | 0.93                                                      | 0.88 <sup>^</sup>                                   |
| Advent Fiscal Private Limited                                                                                                                                                                                                                                                                                                                                                                                                               | 737,182                                                                                                                                                                                                                                                                                                                                                              | 2.60                                                      | 2.47 <sup>^</sup>                                   |
| Nifty Portfolio Services Private Limited                                                                                                                                                                                                                                                                                                                                                                                                    | 542,136                                                                                                                                                                                                                                                                                                                                                              | 1.91                                                      | 1.81 <sup>^</sup>                                   |
| Mr. Ameya Hete                                                                                                                                                                                                                                                                                                                                                                                                                              | 227,797                                                                                                                                                                                                                                                                                                                                                              | 0.80                                                      | 0.76 <sup>^</sup>                                   |
| Mrs. Aruna Hete                                                                                                                                                                                                                                                                                                                                                                                                                             | 4,000                                                                                                                                                                                                                                                                                                                                                                | 0.01                                                      | 0.01 <sup>^</sup>                                   |
| Mr. Uday Shankar Gaikwad                                                                                                                                                                                                                                                                                                                                                                                                                    | 201                                                                                                                                                                                                                                                                                                                                                                  | 0.00                                                      | 0.00 <sup>^</sup>                                   |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| c) <b>Warrants</b>                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| Mr. Sanjay Shankar Gaikwad                                                                                                                                                                                                                                                                                                                                                                                                                  | 250,000                                                                                                                                                                                                                                                                                                                                                              | Nil <sup>#</sup>                                          | 0.84 <sup>^</sup>                                   |
| Mr. Narendra Hete                                                                                                                                                                                                                                                                                                                                                                                                                           | 250,000                                                                                                                                                                                                                                                                                                                                                              | Nil <sup>#</sup>                                          | 0.84 <sup>^</sup>                                   |
| Valuable Media Limited                                                                                                                                                                                                                                                                                                                                                                                                                      | 1,025,000                                                                                                                                                                                                                                                                                                                                                            | Nil <sup>#</sup>                                          | 3.43 <sup>^</sup>                                   |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>8,529,452 Equity Shares and 1,525,000 Share Warrants</b>                                                                                                                                                                                                                                                                                                          | <b>30.09<sup>#</sup></b>                                  | <b>33.65<sup>^</sup></b>                            |

- # No voting rights on the share warrants until converted in accordance with their terms to equity shares.
- ^ Shareholding on a fully diluted basis assuming conversion of the total 1,525,000 share warrants issued to Valuable Media Limited, Sanjay Gaikwad and Narendra Hete.

Name of the Target Company: UFO Moviez India Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group |
|---------------------------------------------------------------------------|--------------------------------------------------------|
| Mr. Narendra Hete                                                         | Promoter                                               |
| Mrs. Aruna Hete                                                           | Promoter Group                                         |
| Mr. Ameya Hete                                                            | Promoter Group                                         |
| Mr. Sanjay Shankar Gaikwad                                                | Promoter                                               |
| Mr. Uday Shankar Gaikwad                                                  | Promoter Group                                         |
| Nifty Portfolio Services Private Limited                                  | Promoter Group                                         |
| Valuable Media Limited                                                    | Promoter                                               |
| Valuable Technologies Limited                                             | Promoter                                               |
| Advent Fiscal Private Limited                                             | Promoter Group                                         |
| Apollo International Limited                                              | Promoter                                               |

Narendra Hete

Place: Mumbai  
Date: [●] April, 2019

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.